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Making an Impact



Issue XIV

A Newsletter on Philanthropy and Legacy

February 2009

WELCOME

Welcome to **Making an Impact** from Impact Wealth Advisors Ltd. We are committed to increasing the impact of philanthropy in our community and are pleased to provide a periodic update of charitable issues and events. Our hope is to make an impact by helping donors match their passions with the visions of non-profits. As always, we welcome your input!

WHAT'S GOING ON WITH US



Impact Wealth Advisors will be working with **Make the Difference Network** (MTDN) to support non-profit organizations in the Boulder County community. We look forward to announcing this collaboration as they rollout their website in February. Stay tuned for more information! We had the opportunity to attend a seminar presented by Alan Pratt, president of Pratt Legacy

Advisors. The idea behind legacy planning is to take steps during your lifetime to see the benefits of your 'living legacy' with the people you love and the organizations you care about. The process involves planning with your family, not at them and is more values based than solely tax based. There is an opportunity for inter-generational mentoring and this is where philanthropy comes in as a tool for all families to share their values, goals and wishes. Alan's work is worth taking a look at, so visit his website at www.prattla.com

UPCOMING EVENTS



• **Rocky Mountain Center for Musical Arts** presents a benefit concert featuring pianist Hsing-ay Hsu. When: Saturday, February 7, 2009; doors open 7:00pm, concert begins at 7:30pm. Location: 200 East

Baseline Road, Lafayette. Tickets are \$10 for adults, \$5 for seniors, students and children 12 and under. For ticket information please visit www.rmcmma.org or call 303-665-0599

• **Boulder International Film Festival (BIFF)** benefiting **Colorado Film Society**. When: Thursday, February 12, 2009-Sunday, February 15, 2009. Location: historic Boulder Theater, Boulder Public Library & Boulder High auditorium. The BIFF is celebrating its 5th year and this years Festival promises to be the biggest and best yet! Over 50 films from around the world will be featured, with over half the filmmakers attending their screenings, providing Q&A and attending parties and receptions. Screenwriting workshops and filmmaker panels round out this incredible weekend of cinematic excellence. Tickets are now on sale! Visit www.biff1.com for more information.

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• **28th Annual Chocolate Lovers Fling** to benefit **Safehouse Progressive Alliance for Nonviolence**. When: Saturday, February 14, 2009; 6:00-11:30pm. Location: UMC Glen Miller Ballroom-CU Boulder. Tickets are \$135 per person, or various sponsorships are available. For more information visit www.bouldercountysafehouse.org or call 303-449-8623

MAKING AN IMPACT AWARD



This quarter's "Making an Impact Award" goes to our client and dear friend Sue de Mille Minyard. She has demonstrated through her support in the Dallas community the true meaning of philanthropy. With a little assistance she has transformed the Presbyterian Hospital of Plano's pediatric unit into a magical land, fondly named de Milleville, of colorful and beautifully appointed rooms that put children and their parents at ease. Sue helped petition individuals and local businesses in the community to sponsor rooms in the pediatric wing. Sue, along with the help of many volunteers, painted almost every room together. In the Sue A. de Mille Women's Diagnostic Center, she not only transformed the imaging center into a peaceful, beautiful atmosphere

but underwrote the purchase of state of the art medical equipment for the facility. Outside the ground floor center, Sue donated a garden and fountain in honor of her mother, Helen Broome. Her generosity also includes renovations of multiple physicians' lounges. When growth called for a new hospital tower, Sue stepped forward to assist with the campaign and this beautiful 9 story addition is named in her honor. Sue's financial and hands on support in her community has touched many lives. It is our pleasure to be able to contribute to the de Milleville fund in her honor for all the many wonderful things she has been a part of. Thank you for all you do Sue!

SPOTLIGHT ORGANIZATION



Social Venture Partners (SVP) combines the power of business with a passion for giving. SVP is an innovative way for community-minded individuals and professionals to actively contribute expertise, time, and money to benefit Boulder County nonprofits. Their unique model enables them to create strong working relationships with experienced, passionate people in the business and nonprofit community. Founded in September 2000, they currently have 32 contributing partners and are growing. Their grant making is focused on Early Child Development, Youth Development Programs during Out-of-School Time,

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Strengthening Educational and Economic Opportunities for Latinos, Health Care Access, and Housing & Homelessness. Since inception, they have invested more than \$840,000 in thirteen Boulder County nonprofit organizations. SVP Boulder County is a fund of The Community Foundation. Are they right for you? To find out more information visit their website at www.svpbouldercounty.org

WELLNESS



The Wellness Initiative's mission is to improve the physical, mental and emotional health of children and young adults through integrated yoga, nutrition and stress reduction wellness programs delivered to elementary, middle and high schools in Colorado. Some positive benefits to these programs include: Yoga is a powerful system for helping children stay focused, centered and peaceful which, in turn, helps them concentrate better, learn more and gain physical and mental health throughout their lives. "Yoga breaks" in the classroom help kids refocus, prepare for a test, and manage their emotions. Poor nutrition decreases cognitive functioning and performance in the areas of language, concentration and attention. Wellness Initiative programs are practical, low cost and preventative medicine. We promote and teach mental, emotional and physical health

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through experience and connection! To learn more about their events and programs or to become a volunteer, visit their website at www.wellnessinitiative.org. Let's teach our children importance of staying healthy at a young age!

LIVING GREEN



While the main goal of our newsletter is to promote philanthropy we also feel it's important to raise awareness of the needs of our environment and ways we can all do something small to keep our earth beautiful. Impact Wealth Advisors is proud to be part of **Eco Green Office** which is dedicated to the enhancement of green-minded organizations while making a positive impact on the environment. Their mission is to offer affordable environmentally friendly office products and services for organizations and individuals striving to be green. Some of their products include toner cartridges, paper, pens and pencils, furniture and tables, trash bags and even earth friendly coffee. Visit them at www.ecogreenoffice.com To find out who is eco-friendly near you, please click on the "Partners" tab for local businesses who participate



At Impact Wealth Advisors, we would like to extend an invitation for the use of our office conference room to non-profit organizations that may lack space for meeting together. Because our goal is to network those in the community with others who share the same values, we are happy to do whatever we can to facilitate those who are involved in this process. Please feel free to contact us if this is something you would be interested in.

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We believe that adopting a holistic planning approach that focuses first on your life goals and aspirations improves the chances of achieving the future that you envision. We provide comprehensive, fee-based wealth management services to help simplify your life so that you can focus on the things that matter most. Acting as trusted advisors, we build a relationship with you and get to know you on a personal level. We offer thoughtful, intelligent counsel and work to develop wealth management strategies tailored to your specific needs and goals.

We offer "Advice for Life." Please contact us to schedule a visit.

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