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Making an Impact



Issue XII

A Newsletter on Philanthropy and Legacy

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WELCOME

Welcome to **Making an Impact** from Impact Wealth Advisors Ltd. We are committed to increasing the impact of philanthropy in our community and are pleased to provide a periodic update of charitable issues and events. Our hope is to make an impact by helping donors match their passions with the visions of non-profits. As always, we welcome your input!

UPCOMING EVENTS



• **14th Annual Santa's Sleigh Run and Toy Drive** to benefit **Safehouse Progressive Alliance for Nonviolence (SPAN)**. When: Saturday, December 6, 2008; 10:00am-3:00pm. Tickets: \$15 per person. **START:** High Country Harley Davidson - 3761 Monarch Street, Frederick, 80516. **FINISH:** Shorty's Pit Bar-B-Q, 300 Main St. Longmont, 80501. Your registration fee includes a

delicious lunch of turkey, mashed potatoes, gravy, rolls, cranberries and a door prize raffle ticket while enjoying the parade starting at the High Country Harley Davidson. For more information and to RSVP visit www.bouldercountysafehouse.org or call 720-339-9671.

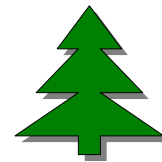
• **3rd Annual Holiday Festival of the Trees** to benefit **Meals on Wheels**. When: Sunday, December 7, 2008; 12:00pm-3:00pm. Location: Stadium Club, atop Folsom Field on the CU-Boulder campus. Tickets: \$50 which include admission to the tree raffle, silent auction, holiday buffet brunch, door prizes, entertainment and parking. For more information and to buy tickets visit www.mowboulder.org

• **Mystery Dinner Theatre** to benefit the **Denver Affiliate of Susan G. Komen for the Cure**. When: Wednesday, December 31 2008; 8:00pm. Location: Dave & Busters, 10667 Westminster Blvd, Westminster 80020. Tickets are \$54.95 per person plus tax, gratuity & service fee, with 20% of tickets sales benefiting **Susan**

G. Komen for the Cure.

Participate in an evening of intrigue, adventure & murder while enjoying a delicious three-course meal mixed with hilarious double cross. For more information please visit www.komendenver.org. To RSVP email: tanya_chisum@daveandbusters.com or call 303-217-7107.

TREES OF REMEMBRANCE



Every holiday season, many people from the community take part in Trees of Remembrance to honor loved ones. This is done with ribbons that are hand-lettered with names and placed on one of **HospiceCare's** trees at various locations in the community. Ribbons may be ordered for a tax-deductible donation of \$20 each and will be displayed from Thanksgiving through New Year's Day. You

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may pick up your ribbon as a keepsake at the program's end. This year, for the first time, you can also pay tribute to your cherished friends or family members with a crystal ornament that is beautifully etched with a dove and the current year for home display and lasting remembrance. The ornament design will change every year, so you'll truly have an enjoyable collection for years to come. Ornaments may be ordered for \$50 each. For an additional \$10 you can personalize this collectible treasure with a loved one's name. By participating, you're helping **HospiceCare** patients live in dignity and comfort at home, in the care center or in extended care facilities, and also helping provide bereavement services to anyone in the community who is grieving.

OPEN HOUSE



Share the spirit of the season with the horses at **Colorado Horse Rescue's** first holiday open house *Saturday December 6, 2008 from 11:00am-3:00pm*. Find what you need **to give for Christmas in their newly stocked gift store. Visit with some CHR horses in their barn. Learn more about the horse sponsorship program. Enjoy tasty food & warm drinks and bid in the wreath auction. All ages are welcome!**

GIFTS WHILE GIVING BACK



Want to give someone you love something special and give for a good cause at the same time? **Sense of Security** is an organization featuring unique note cards with the watercolor/ink image, "Birds of a Feather," designed by a local Boulder artist and volunteer. The entire \$20 purchase price is tax-deductible. Order packs of 10 today for your friends and family or for gifts and help pay the living expenses of Colorado breast cancer patients in treatment. To order, visit www.senseofsecurity.org

BUILDING YOUR LEGACY



Last month's issue discussed building your legacy based on your personal wishes and values. This month we discuss your **family's philanthropy**. How do you give back? You can start by giving back to the community, supporting causes you have a passion for and providing tools for teaching your future generations about giving. Ask yourself:

1. Why do I give and how does it make me feel?

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2. What do I hope to accomplish by giving?
3. How did I become philanthropic?
4. How do I work with my children in terms of giving?

Start by developing a strategic philanthropic plan. Why not draft an effective estate planning tool? You can also become a pro-active donor-based on commitment, philanthropy as an investment, time and money, and building competency as a donor. If you would like any assistance with building your legacy, please feel free to contact us! Next issue we will discuss further the impact building your legacy will have on your future generations.



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We believe that adopting a holistic planning approach that focuses first on your life goals and aspirations improves the chances of achieving the future that you envision. We provide comprehensive, fee-based wealth management services to simplify your life so that you can focus on the things that matter most. Acting as partners and trusted advisors, we build a relationship with you and get to know you on a personal level. We offer thoughtful, intelligent counsel and work to develop wealth management solutions tailored to your specific needs and goals.

We offer "Advice for Life." Please contact us to schedule a visit.

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